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2018-2019 Curriculum Tax

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Corporate

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Introductory

• Basics of International Taxation 2018
• Basics of International Taxation 2019
• Nuts and Bolts of State and Local Tax 2018
• Nuts and Bolts of Tax Penalties 2018: A Primer on the Standards, Procedures and Defenses Relating to Civil and Criminal Tax Penalties

Intermediate

• 2017 Tax Act Update: Riding the Tidal Wave of Regulatory and Administrative Guidance
• 20th Annual Real Estate Tax Forum
• 21st Annual Real Estate Tax Forum
• Annual Disclosure Documents 2018: Current Developments and Best Practices
• Annual Disclosure Documents 2019: Current Developments and Best Practices
• Consolidated Tax Return Regulations 2018
• Consolidated Tax Return Regulations 2019
• Hot Topics in State and Local Tax 2019
• International Tax Issues 2018
• International Tax Issues 2019
• Taxation of Financial Products and Transactions 2018
• Taxation of Financial Products and Transactions 2019
• The Tax Cuts and Jobs Act: Navigating the New Landscape
• Tax Cuts and Jobs Act Update 2018: Issues for U.S. Businesses and Individuals
• Tax Planning for Domestic & Foreign Partnerships, LLCs, Joint Ventures & Other Strategic Alliances 2018
• Tax Planning for Domestic & Foreign Partnerships, LLCs, Joint Ventures & Other Strategic Alliances 2019
• Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, Reorganizations & Restructurings 2018

(Continued)
• Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, Reorganizations & Restructurings 2019

Advanced

• 2017 Tax Act Update: Riding the Tidal Wave of Regulatory and Administrative Guidance
• Advanced State and Local Tax 2018
• Annual Disclosure Documents 2018: Current Developments and Best Practices
• Annual Disclosure Documents 2019: Current Developments and Best Practices
• The Tax Cuts and Jobs Act: Navigating the New Landscape
• Tax Cuts and Jobs Act Update 2018: Issues for U.S. Businesses and Individuals
• Tax Planning for Domestic & Foreign Partnerships, LLCs, Joint Ventures & Other Strategic Alliances 2018
• Tax Planning for Domestic & Foreign Partnerships, LLCs, Joint Ventures & Other Strategic Alliances 2019
• Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, Reorganizations & Restructurings 2018
• Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, Reorganizations & Restructurings 2019

One-Hour Briefings

• South Dakota v. Wayfair, Inc.: Supreme Court Rules That Out-Of-State Internet Retailers Can Be Compelled to Collect Sales/Use Tax
Estate

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Tax

Introductory
- 30th Annual Elder Law Institute
- 31st Annual Elder Law Institute

Intermediate
- 30th Annual Elder Law Institute
- 31st Annual Elder Law Institute
- 50th Annual Estate Planning Institute
- International Estate & Tax Planning 2018
- International Estate & Tax Planning 2019

Advanced
- 49th Annual Estate Planning Institute
- 50th Annual Estate Planning Institute
- International Estate & Tax Planning 2018
- International Estate & Tax Planning 2019

One-Hour Briefings
- Embryo Wars: Conflicts in Conception and Disposition
- Reconciliation Act of 2017: The End of Permanency

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Exempt Organizations

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Tax

Introductory
• Advising Nonprofit Organizations 2018
• Advising Nonprofit Organizations 2019
• Nonprofit Organizations 2018: Governance, Reporting, and Compensation Issues
• Nonprofit Organizations 2019: Governance, Reporting, and Compensation Issues
• Serving on a Nonprofit Board 2018: Practical and Ethical Considerations for Attorneys
• Serving on a Nonprofit Board 2019: Practical and Ethical Considerations for Attorneys

Intermediate
• Advising Nonprofit Organizations 2018
• Advising Nonprofit Organizations 2019
• Nonprofit Organizations 2018: Governance, Reporting, and Compensation Issues
• Nonprofit Organizations 2019: Governance, Reporting, and Compensation Issues

One-Hour Briefing
• Not-for-Profit Organizations: Expanded Exposure to Fraud

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## General

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### Tax

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### Introductory
- Advising Nonprofit Organizations 2018
- Advising Nonprofit Organizations 2019
- Basics of International Taxation 2018
- Basics of International Taxation 2019
- ERISA 2018: The Evolving World
- ERISA 2019: The Evolving World
- Hot Issues in Executive Compensation 2019
- Nonprofit Organizations 2018: Governance, Reporting, and Compensation Issues
- Nonprofit Organizations 2019: Governance, Reporting, and Compensation Issues
- Nuts and Bolts of State and Local Tax 2018

### Intermediate
- 2017 Tax Act Update: Riding the Tidal Wave of Regulatory and Administrative Guidance
- 21st Annual Real Estate Tax Forum
- Advising Nonprofit Organizations 2018
- Advising Nonprofit Organizations 2019
- Consolidated Tax Return Regulations 2018
- Consolidated Tax Return Regulations 2019
- ERISA 2018: The Evolving World
- ERISA 2019: The Evolving World
- Hot Topics in State and Local Tax 2019
- International Tax Issues 2019
- Nonprofit Organizations 2018: Governance, Reporting, and Compensation Issues
- Nonprofit Organizations 2019: Governance, Reporting, and Compensation Issues
- Taxation of Financial Products and Transactions 2019
- The Tax Cuts and Jobs Act: Navigating the New Landscape
- Tax Cuts and Jobs Act Update 2018: Issues for U.S. Businesses and Individuals
- Tax Planning for Domestic & Foreign Partnerships, LLCs, Joint Ventures & Other Strategic Alliances 2019

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(General Intermediate continued)

- Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, Reorganizations & Restructurings 2019

**Advanced**

- 2017 Tax Act Update: Riding the Tidal Wave of Regulatory and Administrative Guidance
- The Tax Cuts and Jobs Act: Navigating the New Landscape
- Tax Cuts and Jobs Act Update 2018: Issues for U.S. Businesses and Individuals
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- Tax Strategies for Corporate Acquisitions, Dispositions, Spin-Offs, Joint Ventures, Financings, Reorganizations & Restructurings 2019

**One-Hour Briefings**

- Avoiding Valuation Surprises in Accounting for M&A Transactions – Top 10 Issues
- Basics of the Federal Election Campaign Act 2018
- Bipartisan Budget Act of 2018: Examining the Many Health Care Provisions of a Law That Was Not Supposed to Be About Health Care
- Business Development Companies
- Economic Sanctions: Recent Developments and Looming Changes
- Employment Tax Considerations of the Tax Cuts and Jobs Act
- Fifth Circuit Vacates ERISA's Fiduciary Rule – Where (if Anywhere) Do We Go from Here?
- Gearing-Up for Your Third-Quarter Form 10-Q

(Continued)
(General One-Hour Briefings continued)

- M&A in the Age of Trump: The Good, the Bad and the Ugly
- Marijuana Compliance Challenges in 2018 and Beyond
- Playing Well with Others: The Necessity of Professionalism Among Lawyers
- Reconciliation Act of 2017: The End of Permanency
- SEC’s Fiduciary Rulemaking — The Proposed Rules Are Unveiled
- South Dakota v. Wayfair, Inc.: Supreme Court Rules That Out-Of-State Internet Retailers Can Be Compelled to Collect Sales/Use Tax
- Tax Liability Insurance: What You Need to Know Now
- Tax Reform – Getting the Accounting and Disclosure Right!
- Tax Reform – Significant Changes for the Energy Industry
- Third Annual Dealing with MD&A Hot Topics
### Introductory
- Basics of International Taxation 2018
- Basics of International Taxation 2019

### Intermediate
- International Estate & Tax Planning 2018
- International Estate & Tax Planning 2019
- International Tax Issues 2018
- International Tax Issues 2019

### Advanced
- International Estate & Tax Planning 2018
- International Estate & Tax Planning 2019

### One-Hour Briefing
- Economic Sanctions: Recent Developments and Looming Changes
Publications

- Blattmachr on Income Taxation of Estates and Trusts, Sixteenth Edition
- The Circular 230 Deskbook: Related Penalties, Reportable Transactions, Working Forms
- The Corporate Tax Practice Series, 2018 Edition
- Internal Revenue Service: Practice and Procedure Deskbook, Fifth Edition
- The Partnership Tax Practice Series, 2018 Edition
- Private Clients Legal & Tax Planning Answer Book, 2016 Edition
- Transfer Pricing Answer Book, 2018 Edition

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